



CNMV EN

Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

Zinkia, with the approval of the Insolvency Administrator, has reached an agreement with the minority shareholders of the company Cake Entertainment, Ltd., in which Zinkia had a 51% of capital shares (as the market was informed by Relevant dated April 4, 2011 - CNMV Ref. 141630), under which Zinkia will proceed to sell its shares in Cake Entertainment, Ltd.

The agreement is subject to Court approval. Zinkia and the Insolvency Administrator have, jointly filed the approval application in the competent Court.

Such an operation would affect the financial projections that were released with the annual report, which, if applicable, the company shall adequate the said projections, making such information available to the market.

Please do not hesitate to contact us should you have any queries.

Madrid, 11th July 2014

José María Castillejo Oriol
President of the Board of Directors